

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
:
PB GROUP, INC., Plaintiff, : **RULE 7.1 STATEMENT**
-against- :
RYTEC CORPORATION, :
Defendant. :
:
----- X

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned, counsel for plaintiff, PB Group, Inc. (a private, non-governmental corporate party) certifies that PB Group, Inc. has no parent corporation and there is no public corporation that owns 10% or more of its stock.

Dated: New York, New York
October 5, 2007

ROTTENBERG LIPMAN RICH, P.C.

By:


Thomas E. Chase (TC-8266)
369 Lexington Avenue, 15th Floor
New York, New York 10017
(212) 661-3080

Attorneys for Plaintiff,
PB Group, Inc.